



- Leading U.S. supplier of Personnel Accountability Systems
 - Auto ID tracking of responders, victims, & volunteers at incidents
- Founded June, 2001 Traverse City, MI Corporation
 - 3 months prior to 9/11 terrorist attacks
 - High growth: 21 employees; 2007 recognition **Inc.5** 0
- Acquired Clemens® manual accountability business in 2002
 - Then #1 supplier, provided foundation for migration to automation
- Excellent intellectual property: 5 issued patents
 - First-mover in using high-capacity ID tags (PDF417, smart-cards, etc.)
- National Sales Channel: 20+ photo-ID card system providers
- Recent Events: Hurricane Ike reference site (Houston EMA)
 - DHS blessing of identity verification (PIV) approach



The Problem

The identification, life safety, and security of responders and victims at incidents – in particular, during disasters such as 9/11, Hurricane Katrina, earthquakes, pandemics, etc.

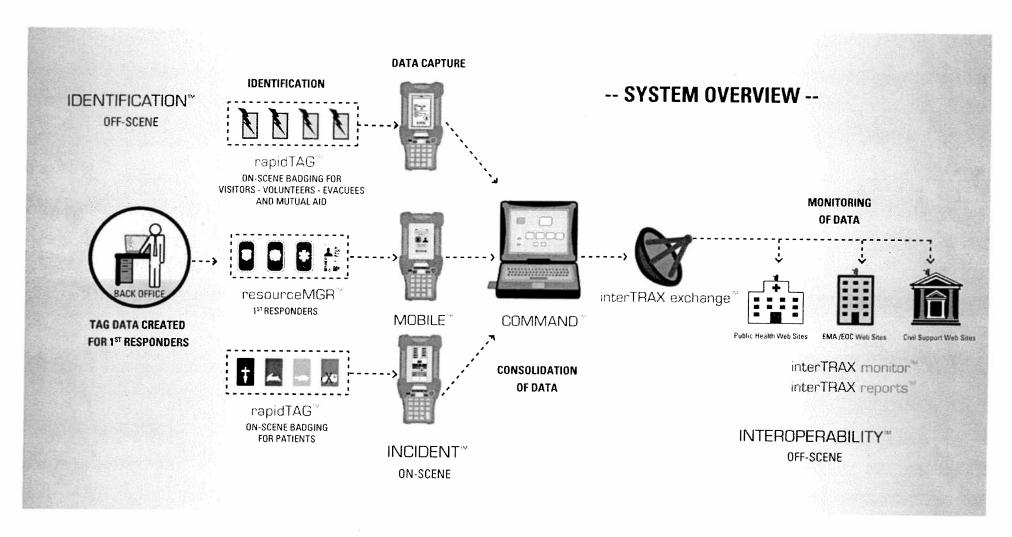
Our Mission

At Salamander Technologies, we are saving lives of our 1st Responders and the citizens they protect by offering a superior auto ID system that accounts for all personnel, verifies responder identities, and enhances situational awareness at an incident, emergency, or field event. Our contributions to homeland security will accelerate as our interTRAX® solution fulfills the national imperative for a unified system to identify and track all participants of large-scale incidents – responders, victims, and volunteers.

Our Vision

Create a simple, scalable, and survivable system for interagency personnel accountability – from the tag to the web – that complies with federal mandates for the National Incident Management System (NIMS) and Personal Identity Verification (PIV).

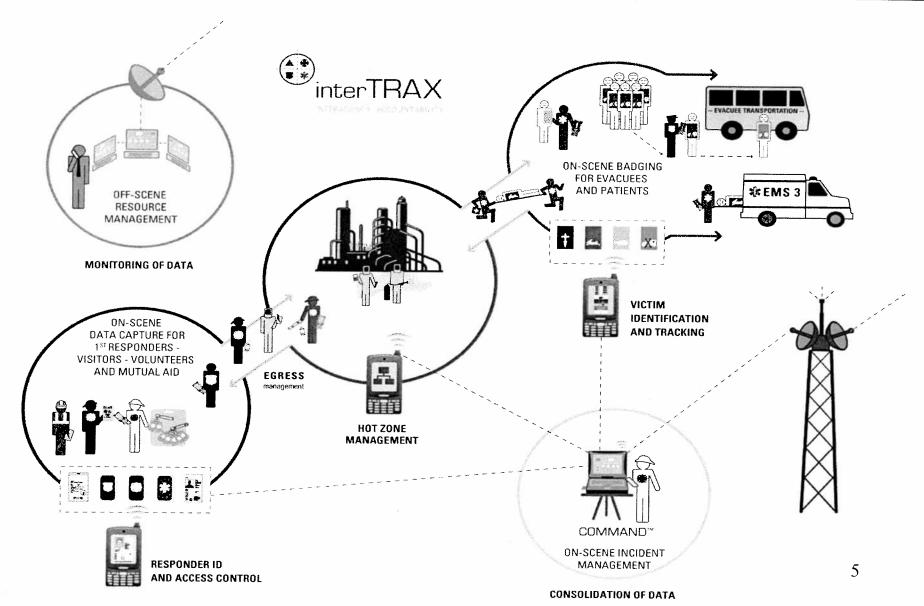




Resource Accountability - from the Tag to the Web - with the latest MS 4 Technology

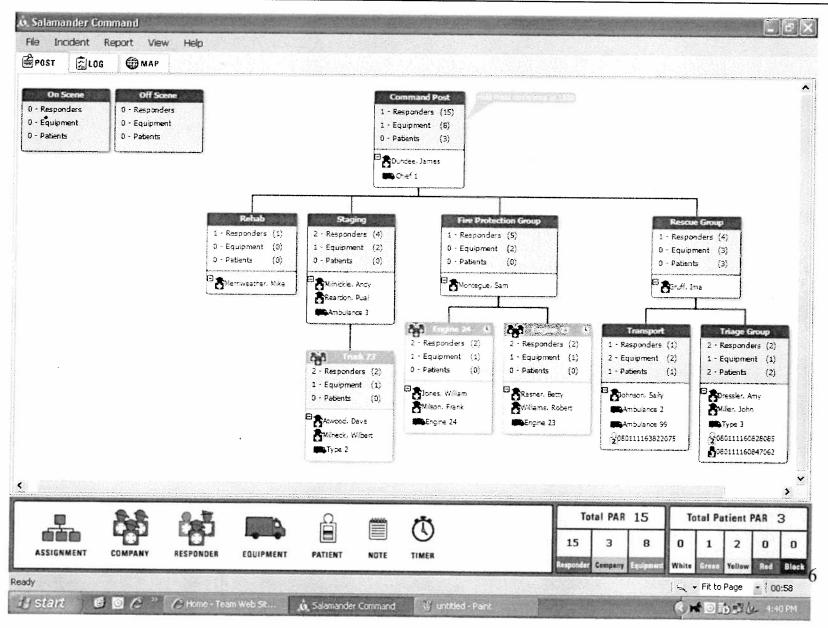


Interagency Incident Schematic





Electronic Command Board





- **Dog Tag:** Tried and true manual accountability (Clemens®)
- **Barcode:** First step in automatic ID technology. (Requires database look-up)
- **PDF417:** A portable data file where responders bring survivable data to site. (*current media*)
- **Smart Card:** Chosen for HSPD-12 PIV model for added security. (now integrated into interTRAX® suite)
- **Active RFID:** GPS, biometrics, & mesh detected at station, on apparatus, and on-site. (Next Gen Radio Motorola?)



U.S. Accountability Market Est.

		System Technology		
Responder Accountat	nility	<u>Manual</u>	Auto ID	<u>PIV/FRAC</u>
responder recoding	Jint y			
1st Responders	Note 1	\$79,430,950	\$397, 154, 750	\$794,309,500
Volunteers	Note 2	\$3,976,250	\$19,881,250	\$39,762,500
Health Care	Note 2	\$16,784,450	\$83,922,250	\$167.844.500
Total Responder Mark	et	\$100,191,650	\$500,958,250	\$1,001,916,500
Victim Tracking				
Patients	Note 3	\$5,000,000	\$50,000,000	350 350 550
Evacuees	Note 3	\$5,000,000	\$50,000,000 \$50,000,000	\$50,000,000 <u>\$50,0</u> 00,000
Total Victim Market		<u>\$10,000,000</u>	\$100,000,000	\$100,000,000
Building Evacuation	Note 4			
Hosoita s	Note 5	na	\$50,000,000	250 350 550
Schools	Note 5	па	\$375,000,000	\$50,000,000 \$375,000,000
Large Corporate	Note 5	na	<u>\$324,</u> 000,000	\$324,000,000 \$324,000,000
Total Evacuation Mark	et	na	\$749,000,000	\$749,000,000
Total Accountability Market		\$ 110,191,650	\$ 1,349,958,250	\$1,850,916,500

Three technology chasms to cross. Market estimates based on demographics.⁸



- Mass Disaster: Hurricane Ike / Houston EMA Evacuee Tracking
 - SERG Deployment (Salamander Emergency Response Group)
 - Thousands of evacuees tracked from the tag to the web
- Key Events & Exercises:
 - DHS Spring Ahead National Exercise (PIV & NIMS Integration!)
 - Super Bowl XL & Super Bowl XLII (responder & equipment tracking)
 - Army 10 Miler (patient tracking)
 - Pocono 500 (patient & responder tracking)
 - TOPOFF (Seattle Area interagency responder tracking)
 - Hoosier Sentry (Indiana responder tracking)
- States nearing Tipping Point (interTRAX® deployment)

- Michigan - South Carolina

- New Jersey - Colorado (PIV?)

- Kansas - Texas (Houston, San Antonio, Dallas,)

- Connecticut - Indiana

- Pennsylvania - Mississippi





Awards

- 2002 Great Lakes Entrepreneur Quest Winner
- 2005 "Michigan 50" Selection (2nd stage entrepreneurial)
- 2007 Inc. 500 Selection (fastest growing companies)

Investment

• Angel Investment from West Michigan (Grand Rapids +)

• Support

- SBTDC support: business plan, intros, angel investment
- Local political support: Rep. Allen, MEDC, Chamber

Environment

• Quality of Life in TC area!



State of MI Follow-Through

- Tri-corridor (Auto, Life Science, Homeland Security)
 - 21st Century Jobs Fund (our proposal rejected ⊗)
- Venture Capital Access (we had to pursue angel investors...)
- DC3: DoD procurement access (program fell apart...)

Good concepts, but execution did not live up to expectations. Resulted in work with no benefit for us...

Environment

- Lack of software companies in TC area (tough to recruit)
- Tax environment
- Access to venture capital for 2nd stage companies